



NEXROC

COMPANY PRESENTATION

NEXROC GROUP IS A DIVERSIFIED GLOBAL
HOLDING COMPANY AND INVESTMENT
PLATFORM, BUILDING AND MANAGING A
PORTFOLIO OF BUSINESSES ACROSS
MULTIPLE INDUSTRIES THROUGH
SPECIALIZED OPERATING PLATFORMS
AROUND THE WORLD

PLATFORMS

INSURANCE PLATFORM

NEXLIFE Group

Reinsurance and insurance-linked capital platform focused on long-duration liabilities, structured capital and institutional risk financing strategies.

BERMUDA · TOKYO · NEW YORK

ASSET MANAGEMENT

NEXROC, Inc.

Institutional investment and capital allocation platform focused on asset-backed financing, strategic sponsor partnerships and long-term compound capital structures.

GLOBAL MULTI-PLATFORM STRUCTURE

CULTURAL HOLDING COMPANY

SVCCV, Inc.

Cultural and intellectual property platform operating across fashion, media, entertainment and next-generation digital consumer ecosystems.

VENTURES · BRANDS · IP

INSURANCE, ASSET MANAGEMENT & HOLDINGS

NEXROC STANDS AS AN **INSTITUTIONAL BASTION OF TRUST**—
COMBINING ENDURING STRUCTURAL INTEGRITY WITH MODERN CROSS-
BORDER FINANCIAL ARCHITECTURE.

INVESTORS AND INSTITUTIONAL PARTNERS TRUST US TO IDENTIFY
TALENT, OPPORTUNITIES, AND EMERGING BUSINESSES BEFORE THEY
BECOME VISIBLE TO THE BROADER MARKET, WHILE MAKING DISCIPLINED
INVESTMENTS THROUGH SOPHISTICATED STRATEGIES DESIGNED TO
MITIGATE RISK.

THE GROUP'S CORE THESIS IS TO INVEST IN THE **TECHNOLOGIES AND
COMPANIES OF TOMORROW**, SEEKING SUPERIOR LONG-TERM RETURNS
THROUGH DIVERSIFIED INVESTMENT STRATEGIES, ASSET ALLOCATION,
AND STRATEGIC INSTITUTIONAL PARTNERSHIPS.

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GLOBAL HOLDING FIRM

SVCV, INC IS A GLOBAL CONGLOMERATE
FOCUSED ON INTELLECTUAL PROPERTY,
ENTERTAINMENT, LUXURY AND
CONSUMER GOODS FOR THE NEXT-
GENERATION OF GLOBAL UNICORNS

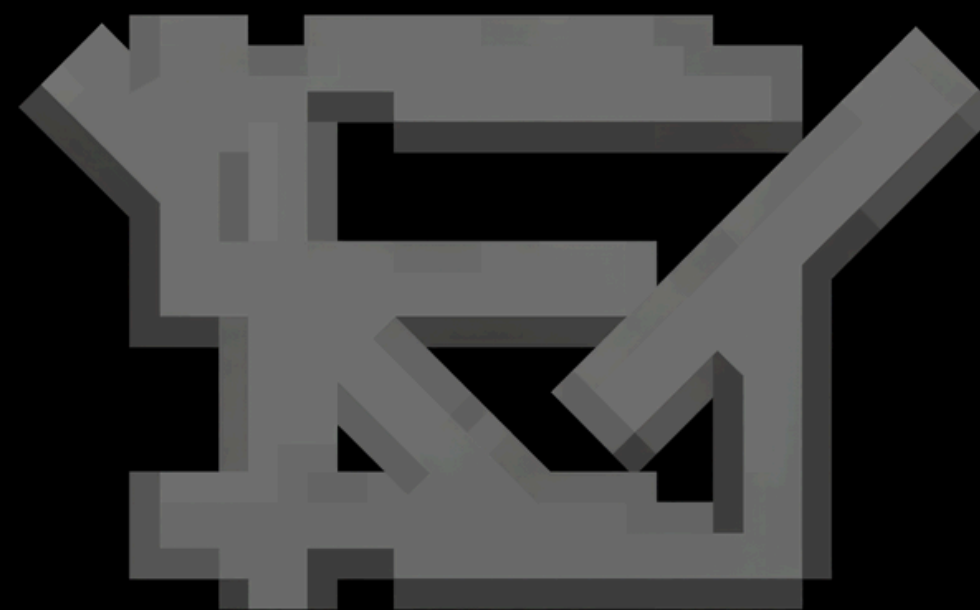
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GLOBAL ASSET MANAGEMENT

NEXROC, INC IS A GLOBAL ASSET
MANAGEMENT AND INVESTMENT
PLATFORM FOCUSED ON DELIVERING
LONG-TERM, RISK-ADJUSTED RETURNS
THROUGH DISCIPLINED CAPITAL
ALLOCATION AND STRATEGIC PORTFOLIO
MANAGEMENT

NEXLIFE



NEXLIFE

INSURANCE PLATFORM

NEXLIFE GROUP IS BERMUDA AND
DELAWARE-BASED INSURANCE AND
REINSURANCE PLATFORM, OFFERING LIFE
INSURANCE PRODUCTS AND
PROTECTION SOLUTIONS TO
INDIVIDUALS ACROSS GLOBAL MARKETS

THE CAPITAL AND CULTURAL ENGINES OF TOMORROW

SHAREHOLDERS

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